

## Trusts, Estates & Personal Planning

The Trusts, Estates & Personal Planning practice provides a variety of estate planning and personal planning services for individuals, including wills, lifetime trusts, and marital property agreements. Our Trusts, Estates & Personal Planning attorneys administer decedents' estates (both domiciliary and ancillary) and prepare estate and gift tax returns.

Our attorneys, several of whom are members of the American College of Trust and Estate Counsel, are experienced in structuring estate plans for estates of all sizes, including estates of business owners, and both design and advise charitable trusts.

As part of Jones Walker's banking practice, our Trusts, Estates & Personal Planning attorneys advise bank trust departments and frequently represent non-Louisiana banks and trustees administering trusts that own property in Louisiana. Our attorneys also represent clients before the IRS and the Louisiana Department of Revenue in disputes involving estate and gift taxes and the income taxation of estates and trusts.